

Friday, January 24, 2025

IHSG	7,233
Change (%)	-0.34%
Net Foreign	3.04 T
Support	7200
Resistance	7290

Sectoral	Last	Change %
IDX:IDXBASIC	1,235.0	-1.06%
IDX:IDXCYCLIC	830.5	0.16%
IDX:IDXENERGY	2,892.8	0.21%
IDX:IDXFINANCE	1,425.4	-0.20%
IDX:IDXHEALTH	1,383.9	-0.75%
IDX:IDXNONCYC	705.8	-0.63%
IDX:IDXINDUST	978.1	-0.75%
IDX:IDXINFRA	1,531.3	0.33%
IDX:IDXPROPERT	750.7	-2.95%
IDX:IDXTECHNO	4,380.2	0.56%
IDX:IDXTRANS	1,279.0	0.16%

Commodities	Last	Change %
Crude Oil Nov 24	68.3	0.10%
Brent Crude Oil	71.6	0.13%
Gold Dec 24	2684.5	0.61%
Copper Dec 24	4.7	1.64%

Indeks	Close	Change %
Dow Jones Industrial Average	44,565	0.92%
S&P 500	6,119	0.53%
NASDAQ Composite	20,054	0.22%
FTSE 100	8,565	0.23%
DAX PERFORMANCE-INDEX	21,412	0.74%
IHSG	7,233	-0.34%
HANG SENG INDEX	19,806	0.54%
Nikkei 225	40,152	0.48%

Indikator	Tingkat
GDP Growth Rate	1.5 percent
GDP Annual Growth Rate	4.95 percent
Unemployment Rate	4.91 percent
Inflation Rate	1.57 percent
Inflation Rate MoM	0.44 percent
Interest Rate	5.75 percent
Balance of Trade	2239 USD Million
Current Account	-2150 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.3 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	14.4 points
Manufacturing PMI	51.2 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- Lepas Satu Armada Kapal, Entitas UNTR Raup Rp207 Miliar
- Dapat Restu, Fajar Surya (FASW) Godok Right Issue 1 Miliar Lembar
- Lego 188 Juta Saham FILM, Morgan Stanley Keruk Rp226,5 Miliar
- Lunasi Utang, Provident (PALM) Jajakan Obligasi Rp612,2 Miliar
- Tambah Porsi, Sabana Prawirawidjaja Kuasai 83,94 Persen Saham CAMP

NEWS MARKET

Pasar keuangan menghadapi volatilitas akibat kombinasi sentimen global dan domestik. Kebijakan DHE dan efisiensi belanja pemerintah memberikan dasar yang kuat bagi stabilitas ekonomi Indonesia. Namun, ketidakpastian dari proteksionisme Trump dan kebijakan perdagangan global tetap menjadi tantangan. Investor disarankan tetap berhati-hati dan mencermati perkembangan ekonomi global serta kebijakan pemerintah untuk memanfaatkan peluang pasar.

Pergerakan IHSG dan Rupiah

- *IHSG Terkoreksi:* IHSG turun 0,34% ke 7.232,64 setelah menyentuh level psikologis 7.300, tertekan sektor properti dan bahan baku. Saham PANI dan AMMN menjadi penekan utama.
- *Rupiah Menguat Tipis:* Rupiah naik 0,03% ke Rp16.275 per dolar AS, didukung oleh kebijakan Devisa Hasil Ekspor (DHE) yang mulai berlaku penuh pada Maret 2025.

Kebijakan Devisa Hasil Ekspor (DHE)

- *Aturan Baru:* Pemerintah mewajibkan seluruh dolar hasil ekspor ditempatkan di dalam negeri selama satu tahun, bertujuan meningkatkan suplai valas domestik.
- *Dampak Positif:* Kebijakan ini memperkuat ketahanan rupiah terhadap tekanan eksternal dan memberikan stabilitas nilai tukar.

Efisiensi Anggaran Pemerintah

- *Pemangkasan Belanja:* Presiden Prabowo mengeluarkan Inpres No. 1/2025 untuk memangkas belanja Rp306,69 triliun, mengalihkan dana ke program prioritas seperti Makan Bergizi Gratis (MBG).
- *Dampak:* Langkah ini mengurangi defisit anggaran, meningkatkan kepercayaan investor, tetapi juga bisa menekan pertumbuhan ekonomi akibat berkurangnya konsumsi pemerintah.

Sentimen Global: Pidato Donald Trump

- *Pidato Trump di WEF:*
- Menuntut penurunan suku bunga global dan memberikan tekanan pada The Fed.
- Mengajak bisnis global memproduksi di AS dengan insentif pajak rendah, atau menghadapi tarif impor.
- Mengisyaratkan langkah untuk mengakhiri perang Rusia-Ukraina, meskipun tanpa detail konkret.
- *Dampak pada Pasar:* Proteksionisme Trump memunculkan kekhawatiran, tetapi pidatonya memberikan sedikit kelegaan dengan menunda pengenaan tarif besar.

Rapat Komite Stabilitas Sistem Keuangan (KSSK)

- *Rapat Tiga Bulanan:* KSSK mengadakan rapat pertama setelah Trump dilantik, dihadiri Menteri Keuangan, Gubernur BI, dan pejabat terkait.
- *Fokus:* Menyampaikan kebijakan fiskal dan moneter terbaru untuk merespons perkembangan ekonomi global dan kebijakan Trump.

World Economic Forum (WEF) 2025

- *Tema:* "Kolaborasi untuk Era Cerdas," dihadiri oleh lebih dari 50 kepala negara dan tokoh bisnis global.
- *Diskusi Utama:* Tantangan ekonomi global, teknologi, dan konflik geopolitik.
- *Dampak:* Pidato dari pemimpin dunia, termasuk Trump, menjadi penentu arah pasar keuangan global.

Sources : CNBC Indonesia, Trading economic, kontan.co.id,

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
PGAS	1,650	Buy on Weakness	1,680	1,730	1,600	Bullish Breakaway, entry level: 1610-1650
GOTO	86	Hold	87	90	83	Consolidation
BREN	10,000	Trading Buy	10,200	10,500	9,700	Consolidation, entry level: 9725-10000
TLKM	2,710	Hold	2,760	2,840	2,620	Bullish Breakaway
EXCL	2,310	Hold	2,350	2,420	2,240	Consolidation

LQ45 TECHNICAL VIEW



Friday, January 24, 2025

Daily Support & Resistance						Price Performance								
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%
ACES	735	750	770	800	810	ACES	-0.65%	15	-2.5%	10%	700	▼	995	-23%
ADMR	985	1,000	1,030	1,060	1,075	ADMR	0.98%	5	-14.2%	4%	990	▼	1,600	-36%
ADRO	2,220	2,260	2,340	2,420	2,460	ADRO	0.86%	3	-3.7%	13%	2,070	▼	4,300	-46%
AKRA	1,190	1,210	1,230	1,270	1,280	AKRA	0.00%	10	9.8%	19%	1,030	▼	1,865	-34%
AMMN	7,900	8,150	8,400	8,900	9,025	AMMN	-2.33%	41	-0.9%	17%	7,175	▼	15,000	-44%
AMRT	2,660	2,730	2,810	2,950	2,990	AMRT	-3.10%	32	-1.4%	13%	2,490	▼	3,650	-23%
ANTM	1,425	1,450	1,490	1,540	1,560	ANTM	-1.97%	15	-2.3%	27%	1,175	▼	1,845	-19%
ARTO	2,250	2,350	2,450	2,650	2,700	ARTO	-2.39%	317	0.8%	29%	1,895	▼	3,690	-34%
ASII	4,790	4,840	4,900	5,000	5,025	ASII	-1.21%	6	0.0%	14%	4,290	▼	5,425	-10%
BBCA	9,400	9,500	9,600	9,800	9,850	BBCA	0.00%	22	-0.8%	9%	8,775	▼	10,950	-12%
BBNI	4,420	4,530	4,650	4,870	4,930	BBNI	-2.92%	8	6.9%	13%	4,110	▼	6,250	-26%
BBRI	4,180	4,220	4,300	4,380	4,420	BBRI	0.94%	11	5.4%	13%	3,800	▼	6,450	-33%
BBTN	1,055	1,070	1,085	1,110	1,115	BBTN	0.00%	5	-4.8%	4%	1,040	▼	1,610	-33%
BMRI	6,000	6,075	6,175	6,325	6,375	BMRI	0.41%	10	8.3%	14%	5,400	▼	7,550	-18%
BRIS	2,800	2,830	2,880	2,930	2,950	BRIS	1.41%	20	5.5%	47%	1,965	▼	3,350	-14%
BRPT	875	895	915	955	965	BRPT	-1.61%	330	-0.5%	17%	785	▼	1,458	-37%
BUKA	113	115	118	121	122	BUKA	-0.84%	#N/A	-5.6%	10%	107	▼	193	-39%
CPIN	4,590	4,650	4,710	4,830	4,860	CPIN	-1.87%	38	-1.1%	7%	4,410	▼	5,650	-17%
ESSA	790	820	850	910	925	ESSA	-2.30%	15	4.9%	73%	490	▼	1,010	-16%
EXCL	2,260	2,270	2,310	2,330	2,350	EXCL	1.32%	19	2.7%	12%	2,070	▼	2,650	-13%
GOTO	81	82	86	88	90	GOTO	2.38%	#N/A	22.9%	72%	50	▼	92	-7%
ICBP	10,975	11,125	11,275	11,575	11,650	ICBP	-0.88%	16	-0.9%	17%	9,600	▼	12,875	-12%
INCO	3,260	3,340	3,420	3,580	3,620	INCO	-3.39%	21	-5.5%	1%	3,400	▼	5,218	-34%
INDF	7,125	7,300	7,500	7,850	7,950	INDF	-1.64%	7	-2.6%	28%	5,850	▼	8,300	-10%
INKP	6,550	6,650	6,750	6,950	7,000	INKP	-0.37%	7	-0.7%	6%	6,375	▼	10,000	-33%
INTP	5,975	6,050	6,125	6,250	6,275	INTP	0.00%	12	-17.2%	2%	6,000	▼	9,375	-35%
ISAT	2,240	2,270	2,330	2,390	2,420	ISAT	1.30%	13	-6.0%	10%	2,120	▼	3,063	-24%
ITMG	25,975	26,150	26,400	26,750	26,875	ITMG	-0.09%	5	-1.1%	12%	23,575	▼	28,775	-8%
JSMR	4,280	4,320	4,420	4,500	4,550	JSMR	1.84%	8	2.1%	12%	3,940	▼	5,700	-22%
KLBF	1,195	1,215	1,235	1,275	1,285	KLBF	-1.98%	19	-9.2%	2%	1,210	▼	1,795	-31%
MAPI	1,335	1,345	1,365	1,385	1,395	MAPI	0.74%	13	-3.2%	10%	1,240	▼	2,050	-33%
MBMA	402	408	416	428	432	MBMA	0.00%	116	-9.2%	2%	406	▼	725	-43%
MDKA	1,500	1,535	1,605	1,675	1,710	MDKA	-2.73%	#N/A	-0.6%	21%	1,330	▼	2,970	-46%
MEDC	1,065	1,075	1,125	1,145	1,170	MEDC	1.81%	5	2.3%	11%	1,015	▼	1,635	-31%
MTEL	660	665	685	695	705	MTEL	0.00%	27	6.2%	25%	550	▼	700	-2%
PGAS	1,545	1,570	1,650	1,700	1,740	PGAS	4.10%	7	3.8%	51%	1,090	▼	1,725	-4%
PGEO	945	990	1,050	1,140	1,170	PGEO	-0.94%	16	12.3%	19%	880	▼	1,500	-30%
PTBA	2,650	2,660	2,700	2,720	2,740	PTBA	-0.37%	6	-1.8%	13%	2,380	▼	3,180	-15%
SIDO	550	560	570	590	595	SIDO	-1.72%	15	-3.4%	16%	492	▼	780	-27%
SMGR	2,810	2,890	2,990	3,150	3,200	SMGR	1.36%	17	-9.1%	10%	2,730	▼	6,550	-54%
SMRA	446	454	464	478	482	SMRA	0.00%	7	-5.3%	4%	446	▼	730	-36%
TLKM	2,650	2,680	2,710	2,760	2,770	TLKM	-0.73%	12	0.0%	8%	2,500	▼	4,240	-36%
TOWR	660	670	695	710	720	TOWR	1.46%	11	6.1%	14%	610	▼	980	-29%
UNTR	24,675	25,050	25,450	26,200	26,400	UNTR	-1.83%	4	-4.9%	21%	21,100	▼	28,500	-11%
UNVR	1,670	1,685	1,740	1,765	1,790	UNVR	2.65%	18	-7.7%	3%	1,685	▼	3,390	-49%

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Friday, January 24, 2025

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
GOTO	86	2.38%	#N/A			22.86%		GOTO	86	72%	50	92	-7%
PGEO	1,050	-0.94%	16			12.30%		PGEO	1,050	19%	880	1,500	-30%
AKRA	1,230	0.00%	10			9.82%		AKRA	1,230	19%	1,030	1,865	-34%
BMRI	6,175	0.41%	10			8.33%		BMRI	6,175	14%	5,400	7,550	-18%
BBNI	4,650	-2.92%	8			6.90%		BBNI	4,650	13%	4,110	6,250	-26%
MTEL	685	0.00%	27			6.20%		MTEL	685	25%	550	700	-2%
TOWR	695	1.46%	11			6.11%		TOWR	695	14%	610	980	-29%
BRIS	2,880	1.41%	20			5.49%		BRIS	2,880	47%	1,965	3,350	-14%
BBRI	4,300	0.94%	11			5.39%		BBRI	4,300	13%	3,800	6,450	-33%
ESSA	850	-2.30%	15			4.94%		ESSA	850	73%	490	1,010	-16%
PGAS	1,650	4.10%	7			3.77%		PGAS	1,650	51%	1,090	1,725	-4%
EXCL	2,310	1.32%	19			2.67%		EXCL	2,310	12%	2,070	2,650	-13%
MEDC	1,125	1.81%	5			2.27%		MEDC	1,125	11%	1,015	1,635	-31%
JSMR	4,420	1.84%	8			2.08%		JSMR	4,420	12%	3,940	5,700	-22%
ARTO	2,450	-2.39%	317			0.82%		ARTO	2,450	29%	1,895	3,690	-34%
ASII	4,900	-1.21%	6			0.00%		ASII	4,900	14%	4,290	5,425	-10%
TLKM	2,710	-0.73%	12			0.00%		TLKM	2,710	8%	2,500	4,240	-36%
BRPT	915	-1.61%	330			-0.54%		BRPT	915	17%	785	1,458	-37%
MDKA	1,605	-2.73%	#N/A			-0.62%		MDKA	1,605	21%	1,330	2,970	-46%
INKP	6,750	-0.37%	7			-0.74%		INKP	6,750	6%	6,375	10,000	-33%
BBCA	9,600	0.00%	22			-0.78%		BBCA	9,600	9%	8,775	10,950	-12%
ICBP	11,275	-0.88%	16			-0.88%		ICBP	11,275	17%	9,600	12,875	-12%
AMMN	8,400	-2.33%	41			-0.88%		AMMN	8,400	17%	7,175	15,000	-44%
CPIN	4,710	-1.87%	38			-1.05%		CPIN	4,710	7%	4,410	5,650	-17%
ITMG	26,400	-0.09%	5			-1.12%		ITMG	26,400	12%	23,575	28,775	-8%
AMRT	2,810	-3.10%	32			-1.40%		AMRT	2,810	13%	2,490	3,650	-23%
PTBA	2,700	-0.37%	6			-1.82%		PTBA	2,700	13%	2,380	3,180	-15%
ANTM	1,490	-1.97%	15			-2.30%		ANTM	1,490	27%	1,175	1,845	-19%
ACES	770	-0.65%	15			-2.53%		ACES	770	10%	700	995	-23%
INDF	7,500	-1.64%	7			-2.60%		INDF	7,500	28%	5,850	8,300	-10%
MAPI	1,365	0.74%	13			-3.19%		MAPI	1,365	10%	1,240	2,050	-33%
SIDO	570	-1.72%	15			-3.39%		SIDO	570	16%	492	780	-27%
ADRO	2,340	0.86%	3			-3.70%		ADRO	2,340	13%	2,070	4,300	-46%
BBTN	1,085	0.00%	5			-4.82%		BBTN	1,085	4%	1,040	1,610	-33%
UNTR	25,450	-1.83%	4			-4.95%		UNTR	25,450	21%	21,100	28,500	-11%
SMRA	464	0.00%	7			-5.31%		SMRA	464	4%	446	730	-36%
INCO	3,420	-3.39%	21			-5.52%		INCO	3,420	1%	3,400	5,218	-34%
BUKA	118	-0.84%	#N/A			-5.60%		BUKA	118	10%	107	193	-39%
ISAT	2,330	1.30%	13			-6.05%		ISAT	2,330	10%	2,120	3,063	-24%
UNVR	1,740	2.65%	18			-7.69%		UNVR	1,740	3%	1,685	3,390	-49%
SMGR	2,990	1.36%	17			-9.12%		SMGR	2,990	10%	2,730	6,550	-54%
MBMA	416	0.00%	116			-9.17%		MBMA	416	2%	406	725	-43%
KLBF	1,235	-1.98%	19			-9.19%		KLBF	1,235	2%	1,210	1,795	-31%
ADMR	1,030	0.98%	5			-14.17%		ADMR	1,030	4%	990	1,600	-36%
INTP	6,125	0.00%	12			-17.23%		INTP	6,125	2%	6,000	9,375	-35%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Friday, January 24, 2025

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 GOTO	86	2.38%	#N/A	GOTO	86	22.86%	GOTO	86	72%	50	92	-7%
2 BMRI	6,175	0.41%	10	BMRI	6,175	8.33%	BMRI	6,175	14%	5,400	7,550	-18%
3 BBNI	4,650	-2.92%	8	BBNI	4,650	6.90%	BBNI	4,650	13%	4,110	6,250	-26%
4 BBRI	4,300	0.94%	11	BBRI	4,300	5.39%	BBRI	4,300	13%	3,800	6,450	-33%
5 ASII	4,900	-1.21%	6	ASII	4,900	0.00%	ASII	4,900	14%	4,290	5,425	-10%
6 TLKM	2,710	-0.73%	12	TLKM	2,710	0.00%	TLKM	2,710	8%	2,500	4,240	-36%
7 BRPT	915	-1.61%	330	BRPT	915	-0.54%	BRPT	915	17%	785	1,458	-37%
8 MDKA	1,605	-2.73%	#N/A	MDKA	1,605	-0.62%	MDKA	1,605	21%	1,330	2,970	-46%
9 INKP	6,750	-0.37%	7	INKP	6,750	-0.74%	INKP	6,750	6%	6,375	10,000	-33%
10 BBKA	9,600	0.00%	22	BBKA	9,600	-0.78%	BBKA	9,600	9%	8,775	10,950	-12%
11 ICBP	11,275	-0.88%	16	ICBP	11,275	-0.88%	ICBP	11,275	17%	9,600	12,875	-12%
12 AMMN	8,400	-2.33%	41	AMMN	8,400	-0.88%	AMMN	8,400	17%	7,175	15,000	-44%
13 CPIN	4,710	-1.87%	38	CPIN	4,710	-1.05%	CPIN	4,710	7%	4,410	5,650	-17%
14 AMRT	2,810	-3.10%	32	AMRT	2,810	-1.40%	AMRT	2,810	13%	2,490	3,650	-23%
15 ANTM	1,490	-1.97%	15	ANTM	1,490	-2.30%	ANTM	1,490	27%	1,175	1,845	-19%
16 INDF	7,500	-1.64%	7	INDF	7,500	-2.60%	INDF	7,500	28%	5,850	8,300	-10%
17 ADRO	2,340	0.86%	3	ADRO	2,340	-3.70%	ADRO	2,340	13%	2,070	4,300	-46%
18 UNTR	25,450	-1.83%	4	UNTR	25,450	-4.95%	UNTR	25,450	21%	21,100	28,500	-11%
19 TPIA	7,050	1.08%	#N/A	TPIA	7,050	-6.00%	TPIA	7,050	76%	4,000	11,225	-37%
20 UNVR	1,740	2.65%	18	UNVR	1,740	-7.69%	UNVR	1,740	3%	1,685	3,390	-49%
21 KLBF	1,235	-1.98%	19	KLBF	1,235	-9.19%	KLBF	1,235	2%	1,210	1,795	-31%

Sector Weights for Monday, June 3, 2024

Sector N Weight%	Weight%
Financials	57.94
Materials	12.77
Consumer Staples	8.48
Communication Services	7.6
Industrials	4.59
Energy	3.85
Consumer Discretionary	3.1
Health Care	1.66

Industry Group Weights for Monday, June 3, 2024

Industry Group Name	Weight%
Banks	57.94
Materials	12.77
Telecommunication Services	7.6
Food Beverage & Tobacco	4.6
Capital Goods	4.59
Energy	3.85
Consumer Discretionary Distribution & Retail	3.1
Consumer Staples Distribution & Retail	2.62
Pharmaceuticals, Biotechnology & Life Sciences	1.66
Household & Personal Products	1.26

INDONESIA

- MSCI Global Standard Indexes List
 Additions -
 Deletions ANTM

- MSCI Small Cap Indexes List
 Additions : ANTM, CMRY, FILM, INCO, WIKA
 Deletions : -

NEXT

November 2024 Index Review
 o Announcement date: 7 November 2024
 o Effective date: 27 November 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : Harga terendah selama 52 Minggu terakhir
- 52W High** : Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



Friday, January 24, 2025

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CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
GOTO	86	2.38%	#N/A		22.86%	GOTO	86	72%	50	92	-7%
BRMS	400	-1.96%	175		15.61%	BRMS	400	215%	127	505	-21%
EMTK	555	0.00%	73		12.80%	EMTK	555	59%	350	630	-12%
PGEO	1,050	-0.94%	16		12.30%	PGEO	1,050	19%	880	1,500	-30%
AKRA	1,230	0.00%	10		9.82%	AKRA	1,230	19%	1,030	1,865	-34%
INDY	1,640	-4.37%	9		9.70%	INDY	1,640	42%	1,155	1,825	-10%
BMRI	6,175	0.41%	10		8.33%	BMRI	6,175	14%	5,400	7,550	-18%
BBNI	4,650	-2.92%	8		6.90%	BBNI	4,650	13%	4,110	6,250	-26%
MTEL	685	0.00%	27		6.20%	MTEL	685	25%	550	700	-2%
TOWR	695	1.46%	11		6.11%	TOWR	695	14%	610	980	-29%
BRIS	2,880	1.41%	20		5.49%	BRIS	2,880	47%	1,965	3,350	-14%
BBRI	4,300	0.94%	11		5.39%	BBRI	4,300	13%	3,800	6,450	-33%
ESSA	850	-2.30%	15		4.94%	ESSA	850	73%	490	1,010	-16%
GJTL	1,175	0.00%	3		4.91%	GJTL	1,175	18%	1,000	1,490	-21%
AVIA	418	-1.88%	15		4.50%	AVIA	418	17%	358	610	-31%
PGAS	1,650	4.10%	7		3.77%	PGAS	1,650	51%	1,090	1,725	-4%
SCMA	173	-1.70%	18		3.59%	SCMA	173	48%	117	199	-13%
PTPP	346	1.76%	4		2.98%	PTPP	346	27%	272	625	-45%
EXCL	2,310	1.32%	19		2.67%	EXCL	2,310	12%	2,070	2,650	-13%
MEDC	1,125	1.81%	5		2.27%	MEDC	1,125	11%	1,015	1,635	-31%
MNCN	282	-1.40%	3		2.17%	MNCN	282	3%	274	404	-30%
JSMR	4,420	1.84%	8		2.08%	JSMR	4,420	12%	3,940	5,700	-22%
NISP	1,330	-0.37%	6		1.14%	NISP	1,330	13%	1,180	1,445	-8%
BMTR	185	-0.54%	5		1.09%	BMTR	185	2%	182	266	-30%
BTPS	935	0.00%	9		1.08%	BTPS	935	9%	860	1,665	-44%
ELSA	436	0.00%	5		0.93%	ELSA	436	17%	374	545	-20%
BNGA	1,745	0.29%	7		0.87%	BNGA	1,745	7%	1,625	2,220	-21%
ARTO	2,450	-2.39%	317		0.82%	ARTO	2,450	29%	1,895	3,690	-34%
PNLF	432	-0.92%	10		0.47%	PNLF	432	79%	242	520	-17%
TKIM	6,000	0.84%	8		0.42%	TKIM	6,000	4%	5,750	9,075	-34%
ASII	4,900	-1.21%	6		0.00%	ASII	4,900	14%	4,290	5,425	-10%
TLKM	2,710	-0.73%	12		0.00%	TLKM	2,710	8%	2,500	4,240	-36%
BSDE	945	1.07%	7		0.00%	BSDE	945	9%	870	1,340	-29%
CTRA	980	2.08%	9		0.00%	CTRA	980	11%	880	1,430	-31%
MPMX	980	0.00%	8		-0.51%	MPMX	980	7%	915	1,085	-10%
BRPT	915	-1.61%	330		-0.54%	BRPT	915	17%	785	1,458	-37%
MDKA	1,605	-2.73%	#N/A		-0.62%	MDKA	1,605	21%	1,330	2,970	-46%
INKP	6,750	-0.37%	7		-0.74%	INKP	6,750	6%	6,375	10,000	-33%
BBCA	9,600	0.00%	22		-0.78%	BBCA	9,600	9%	8,775	10,950	-12%
ICBP	11,275	-0.88%	16		-0.88%	ICBP	11,275	17%	9,600	12,875	-12%
AMMN	8,400	-2.33%	41		-0.88%	AMMN	8,400	17%	7,175	15,000	-44%
CPIN	4,710	-1.87%	38		-1.05%	CPIN	4,710	7%	4,410	5,650	-17%
ITMG	26,400	-0.09%	5		-1.12%	ITMG	26,400	12%	23,575	28,775	-8%
AMRT	2,810	-3.10%	32		-1.40%	AMRT	2,810	13%	2,490	3,650	-23%
PTBA	2,700	-0.37%	6		-1.82%	PTBA	2,700	13%	2,380	3,180	-15%
ANTM	1,490	-1.97%	15		-2.30%	ANTM	1,490	27%	1,175	1,845	-19%
TBIG	2,050	0.00%	29		-2.38%	TBIG	2,050	28%	1,600	2,150	-5%
ERAA	394	-2.96%	6		-2.48%	ERAA	394	8%	364	486	-19%
PWON	388	-0.51%	8		-2.51%	PWON	388	6%	366	530	-27%
ACES	770	-0.65%	15		-2.53%	ACES	770	10%	700	995	-23%
INDF	7,500	-1.64%	7		-2.60%	INDF	7,500	28%	5,850	8,300	-10%
MAPI	1,365	0.74%	13		-3.19%	MAPI	1,365	10%	1,240	2,050	-33%
JPFA	1,875	-1.57%	10		-3.35%	JPFA	1,875	78%	1,055	2,110	-11%

19	SIDO	570	-1.72%	15	SIDO		-3.39%	SIDO	570	16%	492	▼	780	-27%
	ENRG	222	-2.63%	5	ENRG		-3.48%	ENRG	222	40%	159	▼	310	-28%
79	ADRO	2,340	0.86%	3	ADRO		-3.70%	ADRO	2,340	13%	2,070	▼	4,300	-46%
	NCKL	725	0.00%	8	NCKL		-3.97%	NCKL	725	3%	705	▼	1,085	-33%
18	BBTN	1,085	0.00%	5	BBTN		-4.82%	BBTN	1,085	4%	1,040	▼	1,610	-33%
	UNTR	25,450	-1.83%	4	UNTR		-4.95%	UNTR	25,450	21%	21,100	▼	28,500	-11%
6	ASSA	655	-0.76%	12	ASSA		-5.07%	ASSA	655	7%	610	▼	875	-25%
	SMRA	464	0.00%	7	SMRA		-5.31%	SMRA	464	4%	446	▼	730	-36%
57	INCO	3,420	-3.39%	21	INCO		-5.52%	INCO	3,420	1%	3,400	▼	5,218	-34%
	BUKA	118	-0.84%	#N/A	BUKA		-5.60%	BUKA	118	10%	107	▼	193	-39%
15	BFIN	890	0.00%	8	BFIN		-5.82%	BFIN	890	11%	800	▼	1,380	-36%
	MIKA	2,390	0.00%	31	MIKA		-5.91%	MIKA	2,390	6%	2,250	▼	3,310	-28%
14	ISAT	2,330	1.30%	13	ISAT		-6.05%	ISAT	2,330	10%	2,120	▼	3,063	-24%
	HEAL	1,520	-0.65%	41	HEAL		-6.75%	HEAL	1,520	43%	1,060	▼	1,710	-11%
75	UNVR	1,740	2.65%	18	UNVR		-7.69%	UNVR	1,740	3%	1,685	▼	3,390	-49%
	HRUM	950	-2.06%	7	HRUM		-8.21%	HRUM	950	2%	930	▼	1,590	-40%
7	AUTO	2,100	0.96%	5	AUTO		-8.70%	AUTO	2,100	17%	1,795	▼	2,620	-20%
	SRTG	1,900	0.80%	5	SRTG		-9.09%	SRTG	1,900	55%	1,225	▼	2,880	-34%
50	SMGR	2,990	1.36%	17	SMGR		-9.12%	SMGR	2,990	10%	2,730	▼	6,550	-54%
	MBMA	416	0.00%	116	MBMA		-9.17%	MBMA	416	2%	406	▼	725	-43%
63	KLBF	1,235	-1.98%	19	KLBF		-9.19%	KLBF	1,235	2%	1,210	▼	1,795	-31%
	MYOR	2,500	-0.40%	18	MYOR		-10.07%	MYOR	2,500	14%	2,200	▼	3,010	-17%
9	GGRM	11,850	-1.46%	12	GGRM		-10.73%	GGRM	11,850	0%	11,825	▼	20,800	-43%
	MAPA	935	2.19%	18	MAPA		-12.62%	MAPA	935	38%	680	▼	1,175	-20%
50	ADMR	1,030	0.98%	5	ADMR		-14.17%	ADMR	1,030	4%	990	▼	1,600	-36%
	INTP	6,125	0.00%	12	INTP		-17.23%	INTP	6,125	2%	6,000	▼	9,375	-35%
22	PANI	11,075	-19.89%	354	PANI		-30.78%	PANI	11,075	144%	4,540	▼	19,650	-44%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

%52W Low	:	% Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
%52W High	:	% Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir
52W Low	:	Harga terendah selama 52 Minggu terakhir
52W High	:	Harga tertinggi selama 52 Minggu terakhir
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	:	PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar **IDX80** adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

Friday, January 24, 2025

LQ 45 Performance

Top Gainer

PGAS 1,650 (4.1%)
UNVR 1,740 (2.6%)
GOTO 86 (2.3%)
JSMR 4,420 (1.8%)
MEDC 1,125 (1.8%)

Top Volume

GOTO 86 (26.5 Mn Lot)
BBRI 4,300 (2.1 Mn Lot)
BMRI 6,175 (1.2 Mn Lot)
BBCA 9,600 (1.2 Mn Lot)
ADRO 2,340 (0.8 Mn Lot)

Top Frekuensi

BBRI 4,300 (30k x)
BBCA 9,600 (25k x)
BBNI 4,650 (19k x)
ADRO 2,340 (18k x)
GOTO 86 (15k x)

Top Loser

INCO 3,420 (-3.3%)
AMRT 2,810 (-3.1%)
BBNI 4,650 (-2.9%)
MDKA 1,605 (-2.7%)
ARTO 2,450 (-2.3%)

Top Value

BBCA 9,600 (1161 IDR Bn)
BBRI 4,300 (930.4 IDR Bn)
BMRI 6,175 (754.3 IDR Bn)
BBNI 4,650 (410.6 IDR Bn)
GOTO 86 (228.4 IDR Bn)

All Stock Performance

Top Gainer

DOOH 114 (26.6%)
SONA 3,630 (24.7%)
POLU 2,030 (24.5%)
LINK 2,310 (24.5%)
LION 530 (24.4%)

Top Volume

GOTO 86 (26.5 Mn Lot)
BUMI 125 (11.7 Mn Lot)
DEWA 116 (6.4 Mn Lot)
DOOH 114 (4.5 Mn Lot)
INET 88 (4.4 Mn Lot)

Top Frekuensi

BABY 424 (148k x)
CBDK 7,550 (67k x)
PANI 11,075 (58k x)
PTRO 3,870 (56k x)
RAJA 3,940 (42k x)

Top Loser

CBDK 7,550 (-19.8%)
PANI 11,075 (-19.8%)
KEJU 790 (-14.5%)
LABA 296 (-12.9%)
BEEF 119 (-12.5%)

Top Value

BBCA 9,600 (1161 IDR Bn)
BBRI 4,300 (930.4 IDR Bn)
CBDK 7,550 (779.5 IDR Bn)
PANI 11,075 (761.2 IDR Bn)
BMRI 6,175 (754.3 IDR Bn)

CORPORATE ACTION



Friday, January 24, 2025

PENGUMUMAN

UNUSUAL MARKET ACTIVITY (UMA)

22 Jan UMA (GRIA)
22 Jan UMA (LINK)
22 Jan UMA (RCCC)
21 Jan UMA (CYBR)
21 Jan UMA (DATA)
17 Jan UMA (CBDK)
17 Jan UMA (SURE)
16 Jan UMA (BRRC)
16 Jan UMA (DOOH)
16 Jan UMA (GRPM)

SUSPEND / UNSUSPEND

22 Jan **Penghentian Sementara CMNP-W)**
22 Jan **Penghentian Sementara (DATA)**
22 Jan **Penghentian Sementara (JSPT)**
21 Jan **Penghentian Sementara (FIMP)**
21 Jan **Pembukaan Kembali CMNP-W)**
21 Jan **Pembukaan Kembali (RATU)**
20 Jan **Penghentian Sementara CMNP-W)**
20 Jan **Pembukaan Kembali BRRC-W)**
20 Jan **Pembukaan Kembali (FIMP)**
20 Jan **Penghentian Sementara (MMIX)**

AKSI KORPORASI

20 JANUARY 2025!

- RUPS [Jam 14:00:00]: SRAJ, SMGR, LPGI

.

22 JANUARY 2025!

- Cash Dividend [Distribution]: TOWR

- RUPS [Jam 10:30:00]: FASW

.

23 JANUARY 2025!

- RUPS [Jam 10:00:00]: LINK

.

24 JANUARY 2025!

- Cash Dividend [Distribution]: KUAS

- RUPS [Jam 09:00:00]: BJBR, SMLE, DATA, ENRG

*Data pengumuman diambil terakhir pada hari :

Jumat, 24 January 2025 pukul 08:34:39

ECONOMIC CALENDAR



				Actual	Previous	Consensus	Forecast
Monday January 20 2025							
8:15 AM	CN	Loan Prime Rate 1Y		3.10%	3.10%	3.10%	
8:15 AM	CN	Loan Prime Rate 5Y JAN		3.60%	3.60%	4%	
Tuesday January 21 2025							
5:00 PM	EA	ZEW Economic Sentiment Index JAN		17	16.9	16	
	US	Inauguration Day					
Wednesday January 22 2025							
7:00 PM	US	MBA 30-Year Mortgage Rate JAN/17		7.09%			
10:15 PM	EA	ECB President Lagarde Speech					
Thursday January 23 2025							
4:30 AM	US	API Crude Oil Stock Change JAN/17		-2.6M			
8:30 PM	US	Initial Jobless Claims JAN/18		217K	215K	219K	
10:00 PM	EA	Consumer Confidence Flash JAN		-14.5	-14.5	-14.7	
11:00 PM	US	EIA Crude Oil Stocks Change JAN/17		-1.961M			
11:00 PM	US	EIA Gasoline Stocks Change JAN/17		5.852M			
Friday January 24 2025							
4:00 PM	EA	HCOB Composite PMI Flash JAN		49.6		49.4	
4:00 PM	EA	HCOB Manufacturing PMI Flash JAN		45.1	45.3	45	
4:00 PM	EA	HCOB Services PMI Flash JAN		51.6	51.6	51.4	
5:00 PM	EA	ECB President Lagarde Speech					
9:45 PM	US	S&P Global Composite PMI Flash JAN		55.4		55.3	
9:45 PM	US	S&P Global Manufacturing PMI Flash JAN		49.4		49.6	
9:45 PM	US	S&P Global Services PMI Flash JAN		56.8		56.6	
10:00 PM	US	Existing Home Sales DEC		4.15M	4.16M	4.1M	
10:00 PM	US	Existing Home Sales MoM DEC		4.80%		0.30%	
10:00 PM	US	Michigan Consumer Sentiment Final JAN		74	73.2	73.2	
Monday January 27 2025							
8:30 PM	US	Chicago Fed National Activity Index DEC		-0.12		0.1	
10:00 PM	US	New Home Sales DEC					
10:00 PM	US	New Home Sales MoM DEC				0.50%	
10:30 PM	US	Dallas Fed Manufacturing Index JAN		3.4			
	CN	Industrial Production YoY DEC		5.40%	5.40%	5.50%	

DISCLAIMER



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